

## Selected M&A Transactions

**Guaranty Bancshares, Inc.**  
**Mt. Pleasant, TX**

*Has entered into an agreement to sell its Fort Stockton Branch to*

**West Texas Bancshares, Inc.**  
**Kermit, TX**

September 2011

**Bay Commercial Bank**  
**Walnut Creek, CA**

*Has entered into a merger agreement with*

**Global Bancorp**  
**Mountain View, CA**

May 2011

**Guaranty Bancshares, Inc.**  
**Mt. Pleasant, TX**

*Has entered into an agreement to purchase the Texarkana Branch of*

**American State Bank**  
**Arp, TX**

April 2011

Vining Sparks acted as financial advisor to the first institution listed in each tombstone.