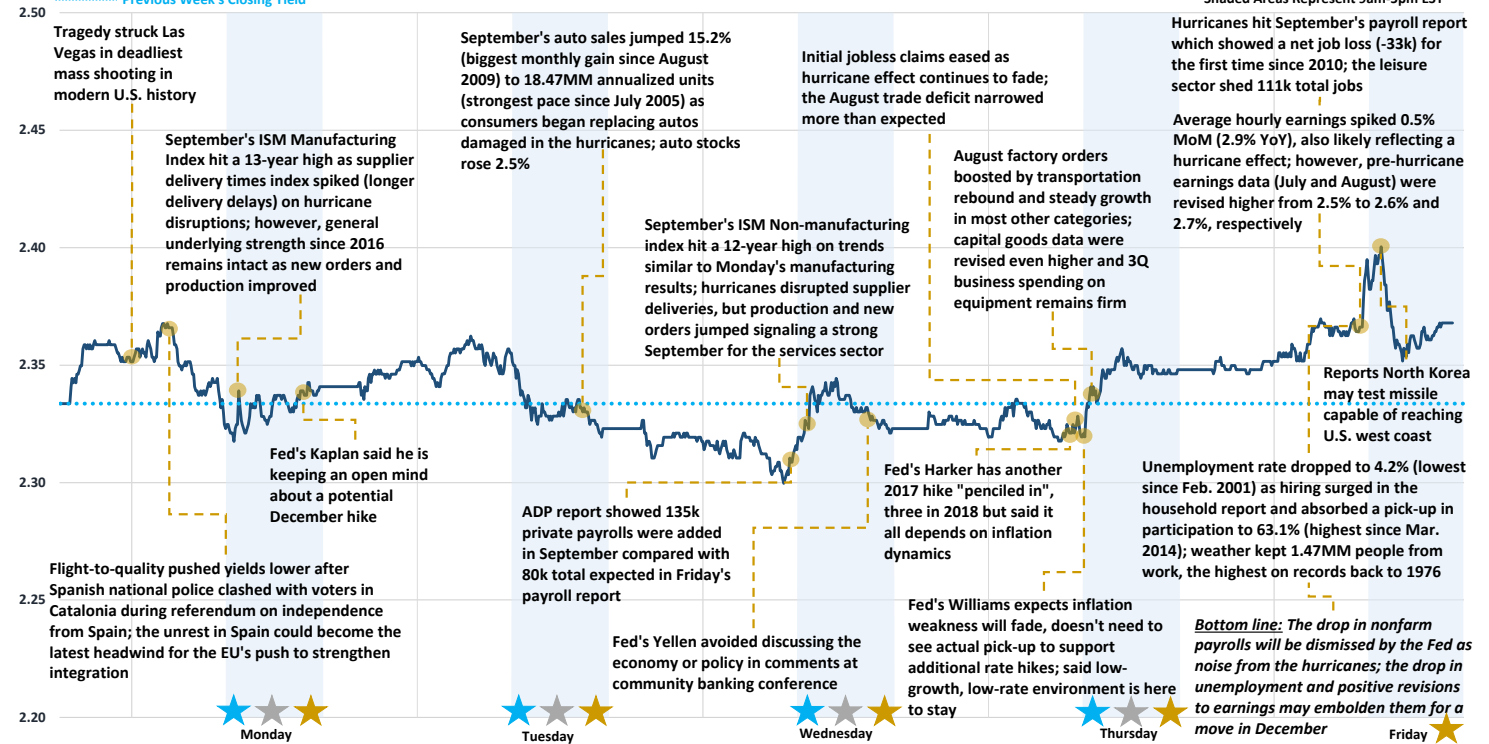


Weekly Market Recap

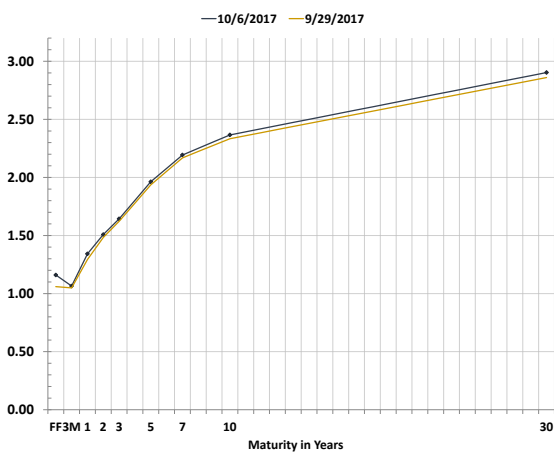
Hurricanes Affect Hiring, Fed Will Focus More on Wage Revisions, Drop in Unemployment



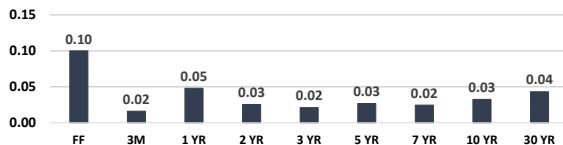
Record-High Nasdaq Close ★ Record-High S&P Close ★ Record-High Dow Close ★
10-Year Treasury Note Yield - Week Ended October 6, 2017



Treasury Curve Week-Over-Week



Week-Over-Week Change in Treasury Yields



Global Stock Performance

	Value	Weekly Change	Monthly Change	YTD Change
Dow Jones	\$ 22,774	1.65% ↑	1.65% ↑	15.24% ↑
S&P 500	2,549	1.19% ↑	1.19% ↑	13.87% ↑
Nasdaq	6,590	1.45% ↑	1.45% ↑	22.42% ↑
Stoxx Europe 600	389	0.34% ↑	0.34% ↑	7.76% ↑
China CSI 300	3,837	Closed	0.00% ↑	15.90% ↑
Nikkei 225	20,691	1.64% ↑	1.64% ↑	8.25% ↑

Global Sovereign Debt Performance

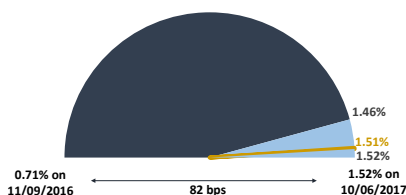
	Yield	Weekly Change (in bps)	Monthly Change (in bps)	YTD Change (in bps)
U.S. 2-Year	1.51%	2.5 ↑	2.5 ↑	32.0 ↑
U.S. 5-Year	1.96%	2.7 ↑	2.7 ↑	3.5 ↑
U.S. 10-Year	2.37%	3.3 ↑	3.3 ↑	-7.8 ↓
German 10-Year	0.46%	-0.5 ↓	-0.5 ↓	25.1 ↑
U.K. 10-Year	1.36%	-0.2 ↓	-0.2 ↓	12.4 ↑
French 10-Year	0.74%	-0.8 ↓	-0.8 ↓	4.9 ↑
Italian 10-Year	2.15%	3.6 ↑	3.6 ↑	33.2 ↑
Japanese 10-Year	0.06%	-1.2 ↓	-1.2 ↓	1.0 ↑

Commodity Performance

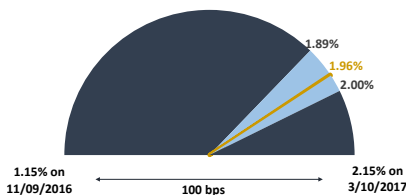
	Value	Weekly Change	Monthly Change	YTD Change
WTI Crude	\$ 49.34	-4.51% ↓	-4.51% ↓	-8.15% ↓
U.S. Dollar	93.81	0.79% ↑	0.79% ↑	-8.22% ↓
Gold Spot	1,275.28	-0.38% ↓	-0.38% ↓	10.68% ↑
Bloomberg Commodity Index	83.93	-0.63% ↓	-0.63% ↓	-4.10% ↓

Treasury Notes Intraday Ranges: 52-Week Yield Range / Weekly Yield Range / Last Traded Yield

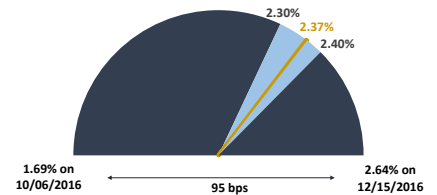
2-Year Treasury



5-Year Treasury



10-Year Treasury



Weekly Market Recap

Business Confidence, Fedspeak, Fed Minutes, Inflation, and Retail Sales



Next Week's Economic Calendar

Date	Time	Event	Period	Survey	Actual	Prior
Tue	10/10/2017 05:00	NFIB Small Business Optimism	Sep	105.0	--	105.3
Tue	10/10/2017 09:00	Fed's Kashkari Speaks at Regional Economic Conference				
Tue	10/10/2017 19:00	Fed's Kaplan Speaks at Stanford Institute				
	10/10/2017 10/11	Prime Minister Trudeau Discuss Trade With President Trump				
Wed	10/11/2017 06:00	MBA Mortgage Applications	Oct 6	--	--	-0.4%
Wed	10/11/2017 06:15	Fed's Evans Speaks on Economy and Monetary Policy				
Wed	10/11/2017 09:00	JOLTS Job Openings	Aug	6170	--	6170
Wed	10/11/2017 13:00	FOMC Meeting Minutes	Sep 20	--	--	--
Wed	10/11/2017 13:40	Fed's Williams Gives Community Leaders Speech				
Thu	10/12/2017 07:30	PPI Final Demand MoM	Sep	0.4%	--	0.2%
Thu	10/12/2017 07:30	PPI Ex Food and Energy MoM	Sep	0.2%	--	0.1%
Thu	10/12/2017 07:30	PPI Ex Food, Energy, Trade MoM	Sep	0.2%	--	0.2%
Thu	10/12/2017 07:30	PPI Final Demand YoY	Sep	2.6%	--	2.4%
Thu	10/12/2017 07:30	PPI Ex Food and Energy YoY	Sep	2.0%	--	2.0%
Thu	10/12/2017 07:30	PPI Ex Food, Energy, Trade YoY	Sep	--	--	1.9%
Thu	10/12/2017 07:30	Initial Jobless Claims	Oct 7	253k	--	260k
Thu	10/12/2017 07:30	Continuing Claims	Sep 30	--	--	1938k
Thu	10/12/2017 07:45	Bloomberg Oct. United States Economic Survey				
Thu	10/12/2017 08:45	Bloomberg Consumer Comfort	Oct 8	--	--	49.9
Thu	10/12/2017 09:30	Fed's Powell Speaks on Prospects for Emerging Market Economies				
Thu	10/12/2017 09:30	Fed's Brainard Speak on Monetary Policy Panel with ECB's Draghi				
Thu	10/12/2017 09:30	ECB President Draghi participates in panel in Washington				
Thu	10/12/2017 09:30	ECB's Praet speaks in Washington				
Thu	10/12/2017 15:00	ECB's Coeure speaks at panel in Washington				
Thu	10/12/2017 15:10	ECB's Lautenschlaeger speaks at panel in Washington				
	10/12/2017 10/20	Monthly Budget Statement	Sep	\$0.0b	--	-\$107.7b
Fri	10/13/2017 07:30	CPI MoM	Sep	0.6%	--	0.4%
Fri	10/13/2017 07:30	CPI Ex Food and Energy MoM	Sep	0.2%	--	0.2%
Fri	10/13/2017 07:30	CPI YoY	Sep	2.3%	--	1.9%
Fri	10/13/2017 07:30	CPI Ex Food and Energy YoY	Sep	1.8%	--	1.7%
Fri	10/13/2017 07:30	CPI Core Index SA	Sep	253.017	--	252.540
Fri	10/13/2017 07:30	CPI Index NSA	Sep	246.910	--	245.519
Fri	10/13/2017 07:30	Real Avg Weekly Earnings YoY	Sep	--	--	0.9%
Fri	10/13/2017 07:30	Retail Sales Advance MoM	Sep	1.5%	--	-0.2%
Fri	10/13/2017 07:30	Real Avg Hourly Earning YoY	Sep	--	--	0.6%
Fri	10/13/2017 07:30	Retail Sales Ex Auto MoM	Sep	0.9%	--	0.2%
Fri	10/13/2017 07:30	Retail Sales Ex Auto and Gas	Sep	0.4%	--	-0.1%
Fri	10/13/2017 07:30	Retail Sales Control Group	Sep	0.4%	--	-0.2%
Fri	10/13/2017 09:00	U. of Mich. Sentiment	Oct P	95.1	--	95.1
Fri	10/13/2017 09:00	U. of Mich. Current Conditions	Oct P	--	--	111.7
Fri	10/13/2017 09:00	U. of Mich. Expectations	Oct P	--	--	84.4
Fri	10/13/2017 09:00	U. of Mich. 1 Yr Inflation	Oct P	--	--	2.7%
Fri	10/13/2017 09:00	U. of Mich. 5-10 Yr Inflation	Oct P	--	--	2.5%
Fri	10/13/2017 09:00	Business Inventories	Aug	0.5%	--	0.2%
Fri	10/13/2017 09:15	ECB's Constancio attends panel in Washington				
Fri	10/13/2017 09:25	Fed's Evans Speaks on Economy and Monetary Policy				
Fri	10/13/2017 10:30	Fed's Kaplan Speaks in Boston				
Fri	10/13/2017 12:00	Fed's Powell Speaks at Boston Fed Economic Conference				

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